

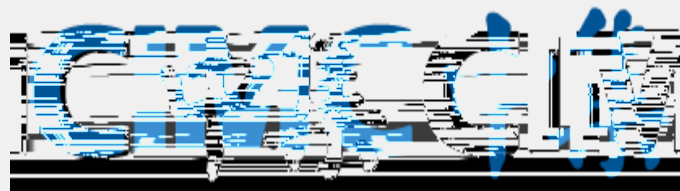


2017

000039.SZ / 2039.HK



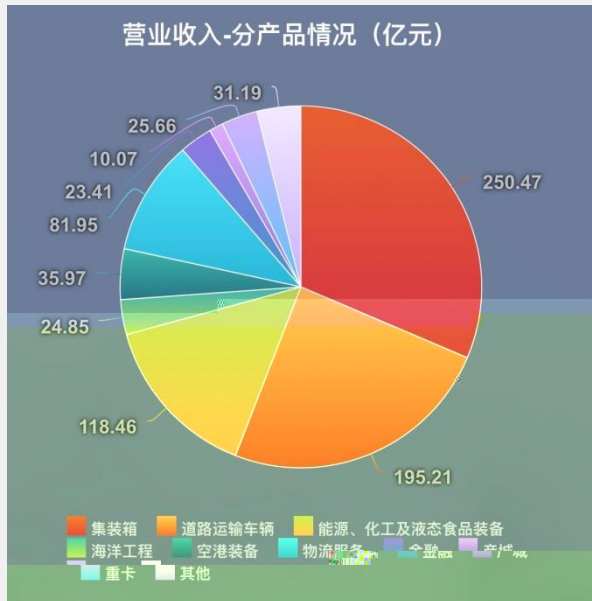
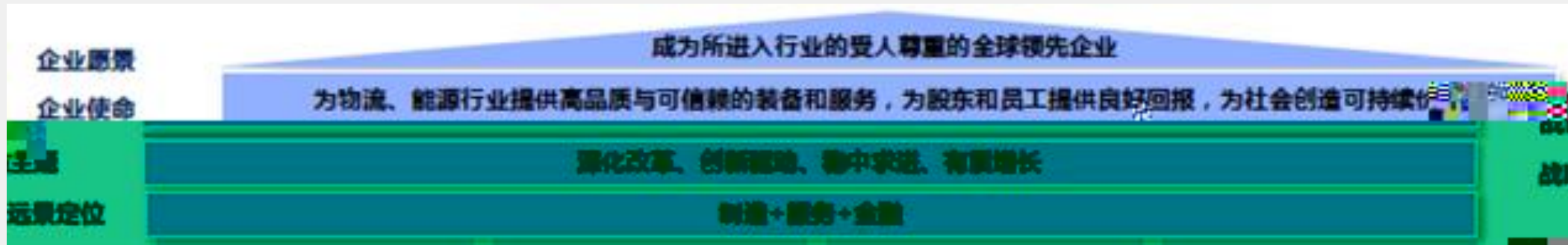
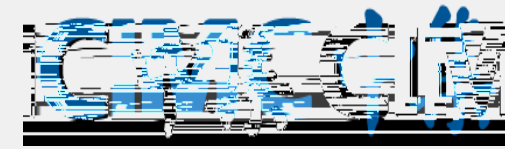
Driving new value Moving the world



2017

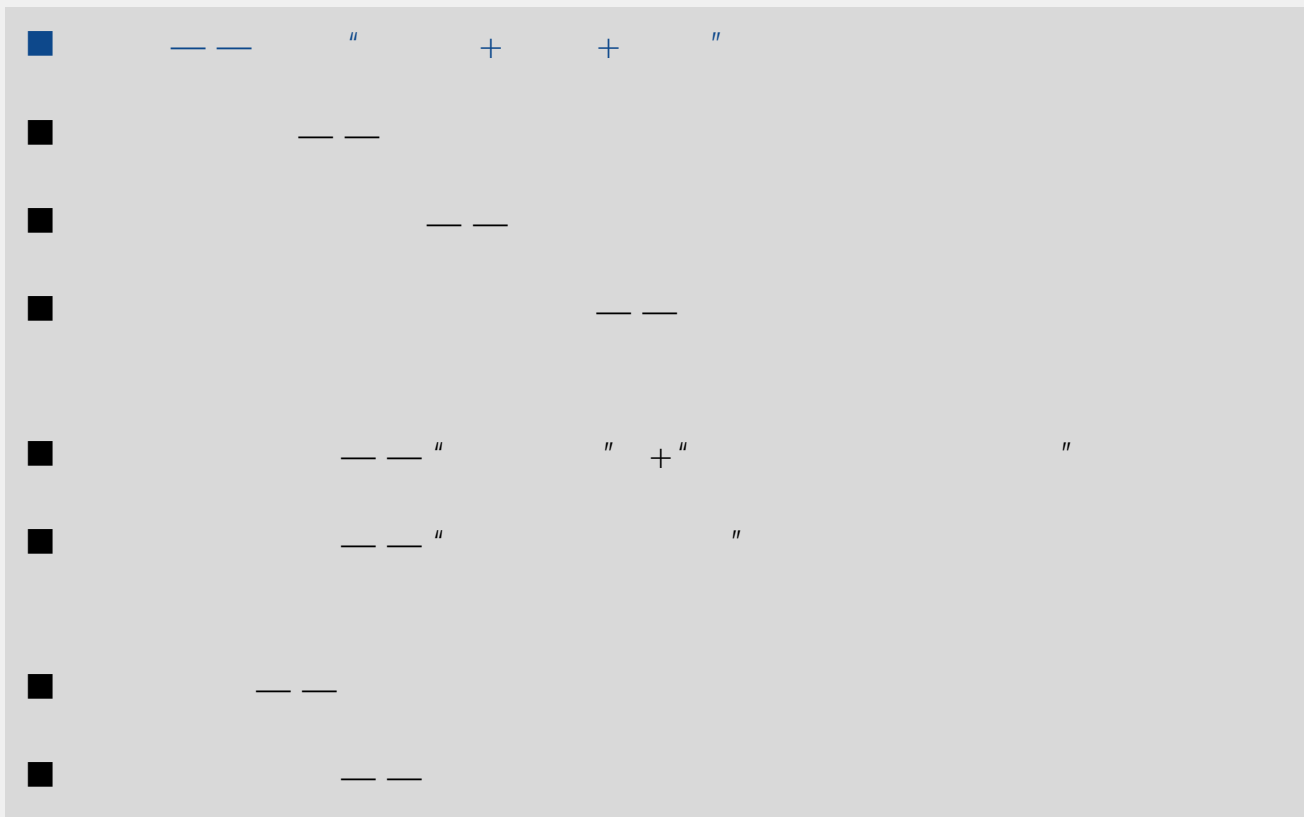
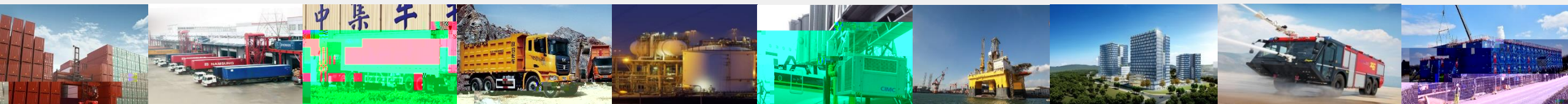


业绩概述



2017	763.00	49.28%
" + + "	;	
"	2025"	
"	"	"
"	"	5
2017	0.27	2018 7 20
"	17	;
" + + "	"	"

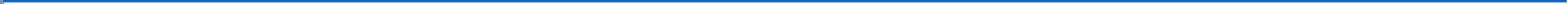
业绩概述



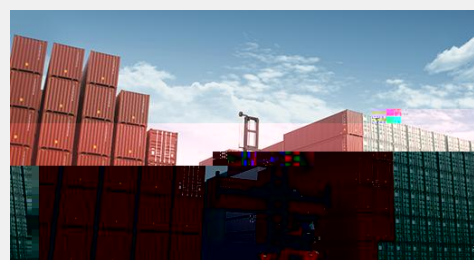
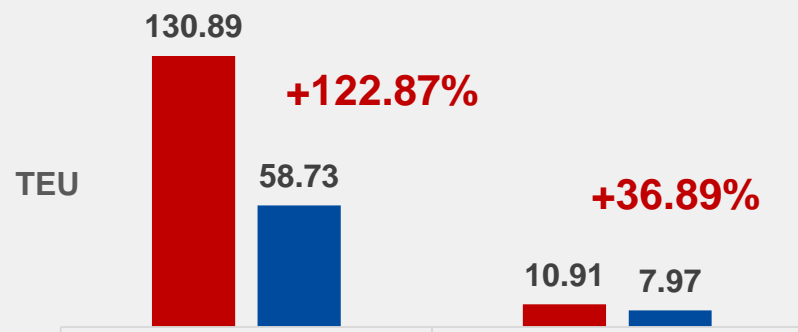
	/ %	2017	2016
	49.28%	763.00	511.11
	364.97%	25.09	5.40
%	-0.48%	18.36%	18.84%
ROE	6%	8%	2%
	478.57%	0.81	0.14



2017



经营回顾



	/	%	2017	2016
			250.47	110.67
			177.19	56.91
			32.74	22.36
			48.08	35.53
			14.63	3.63

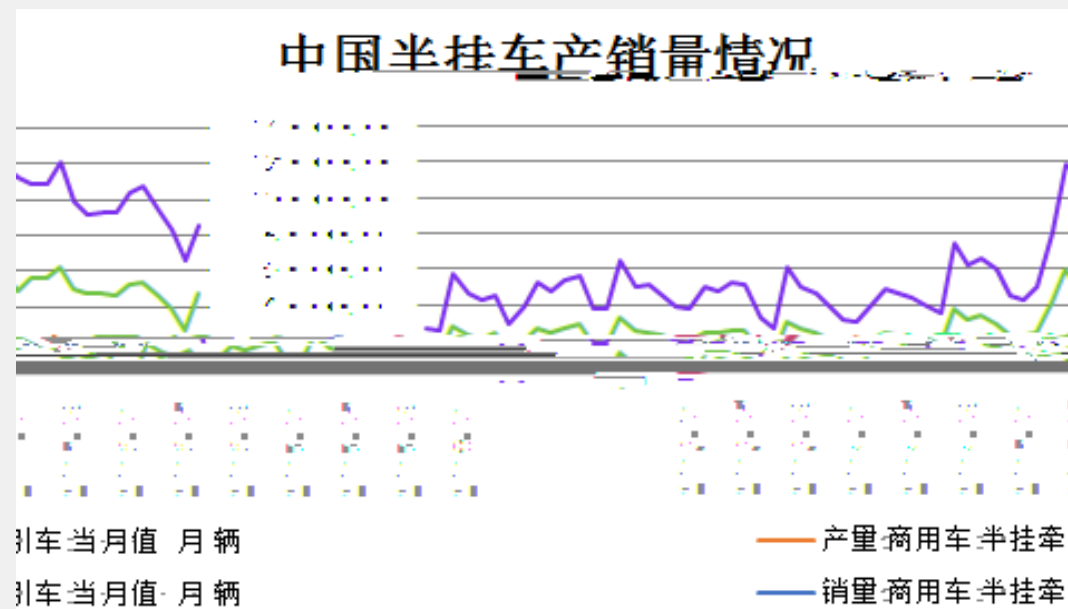
-
- 2017
-
- 2017



+

GB1589

超限标准	2016年新标准		2016年新标准	
	高度	无	4米	
	宽度	无	2.55米	
	长度	无	18.1米	



■ 2017-2020年商用车半挂牵引车产销量情况

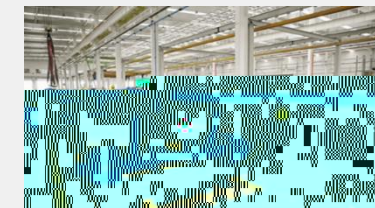
■ 2017-2020年商用车半挂牵引车产销比

■ 2017-12-27

2018-2020

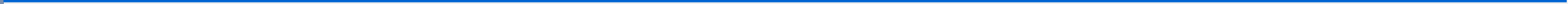
2017-2020

经营回顾



国内市场

海外市场

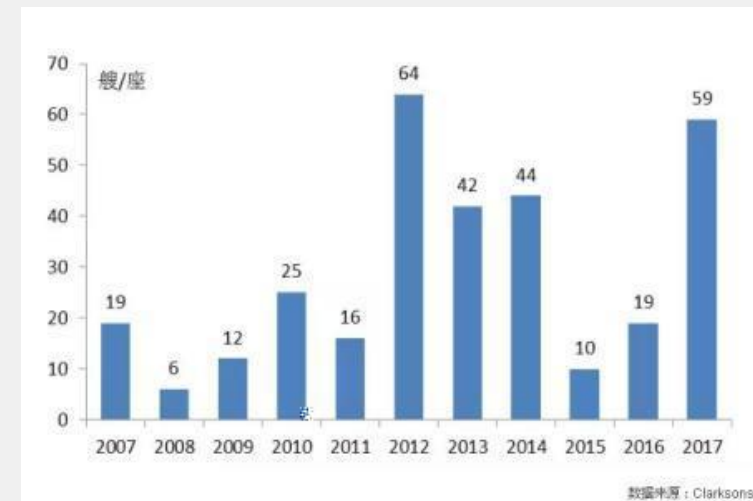
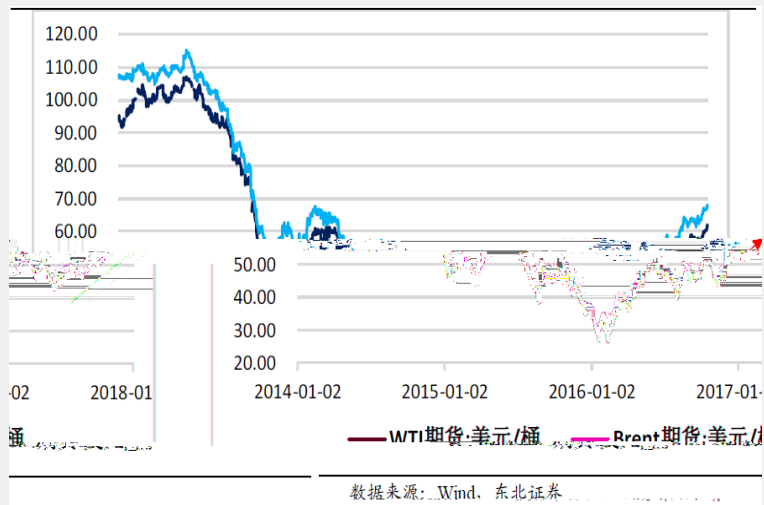


■ 化工装备业务分部

经营回顾



2014



- 2016-2017
- 2016
- 2017

- 2017
- 2017
- 2017

- 2017
- 2017
- 2016
- 2017

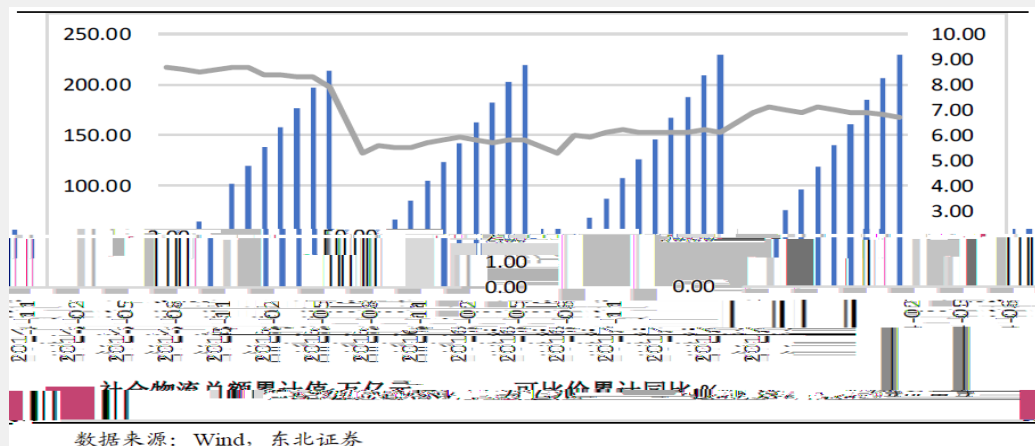
经营回顾



经营回顾



2014-2017



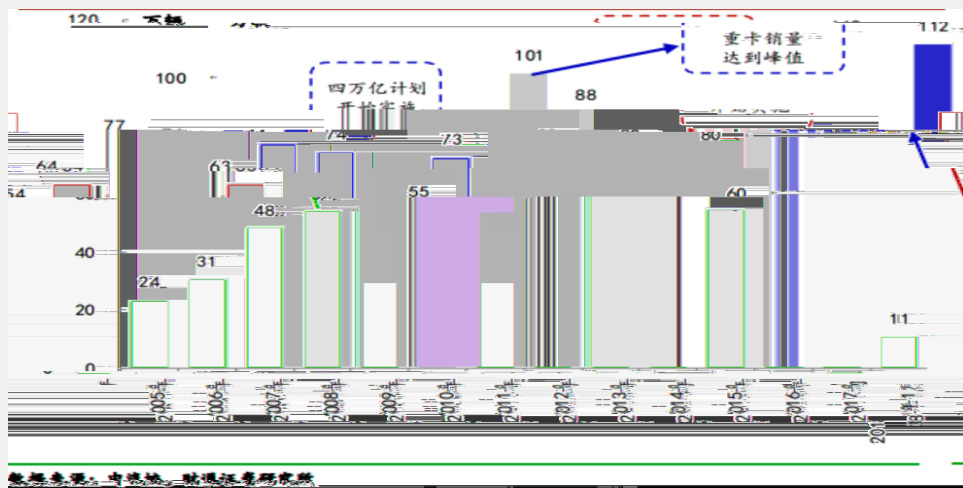
■			
■		"	"
■		"	"
■		"	"
■	9	13	
	78.236%		

	/ %	2017	2016
	14.95%	81.95	71.29
	-75.95%	0.86	3.59

经营回顾



2005-2017



- GB1589-2016 921 10%-22.5%
- DPF



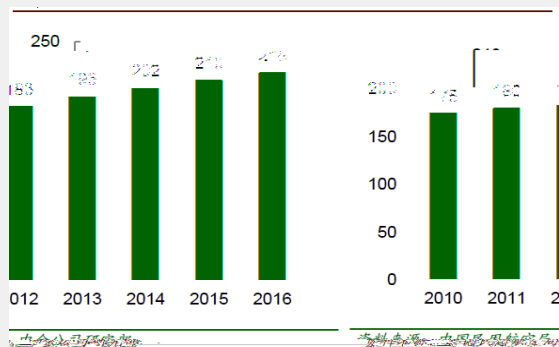
- 2017 921
- 2016 6,028
- 2017 8,710 2017 44.49%
- 5

	/	%	2017	2016
			25.66	17.26
			8,710	6,028

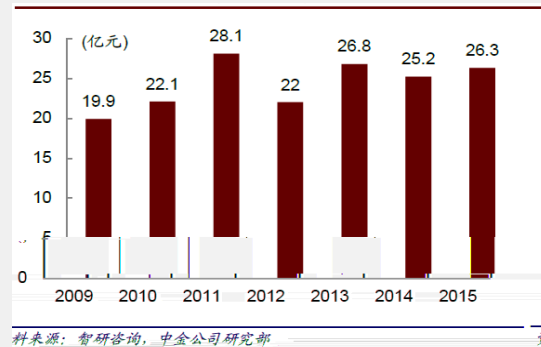
经营回顾



2010-2016



2009-2015



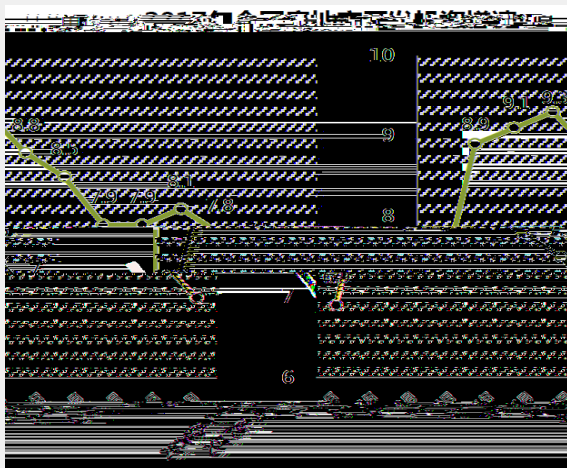
- 95%
- GSE
- Cela Srl
- Pteris 78.15%
- 50%

	/	%	2017	2016
			35.97	32.13
			1.46	1.31

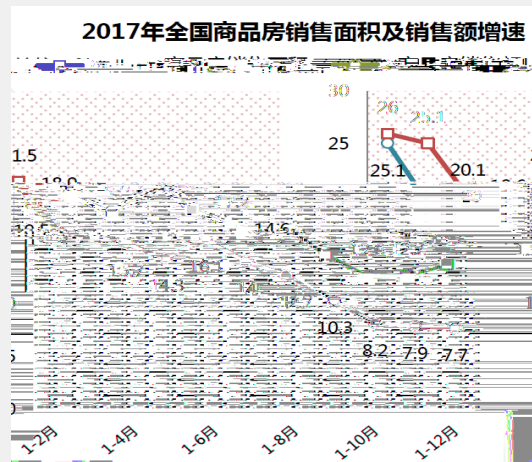
经营回顾



2017



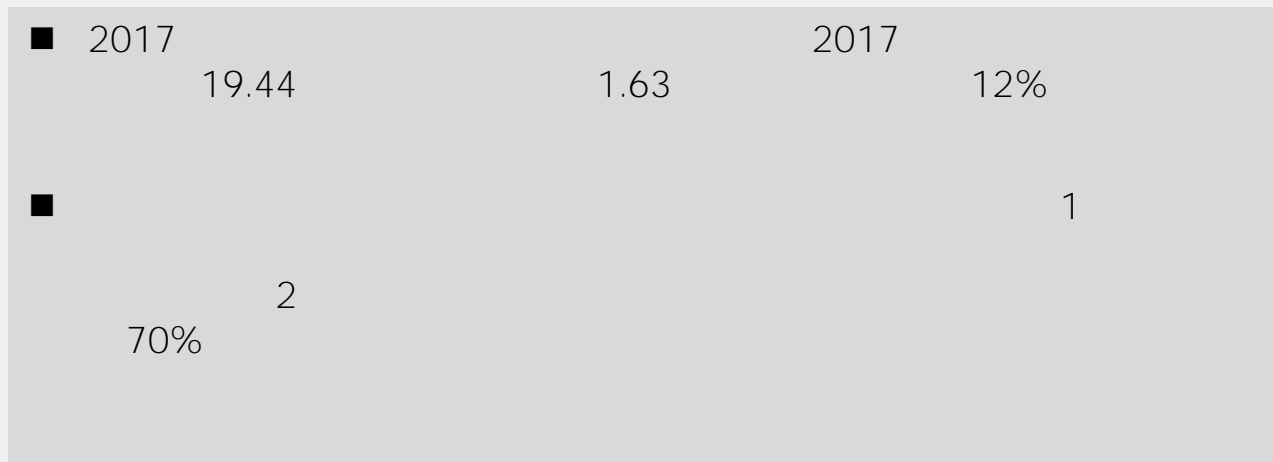
2017



■	GDP	7	11
		9.4%	2017
■		5.38%	2016
		0.93%	



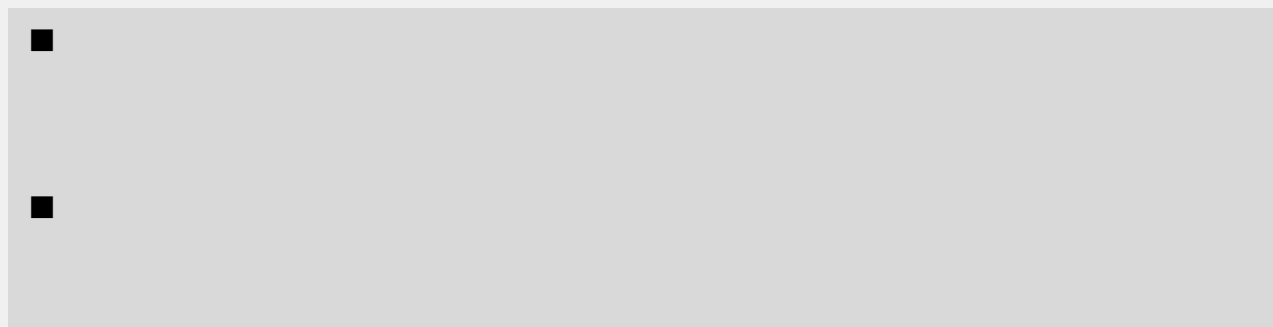
经营回顾



/ % 2017 2016

1.66% 23.41 23.02

20.46% 9.92 8.24



经营回顾

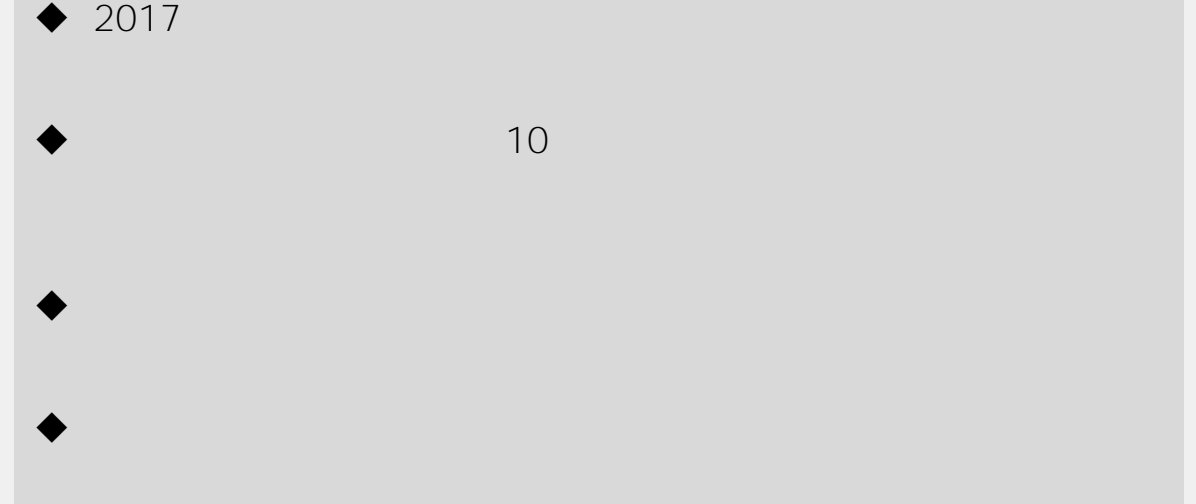
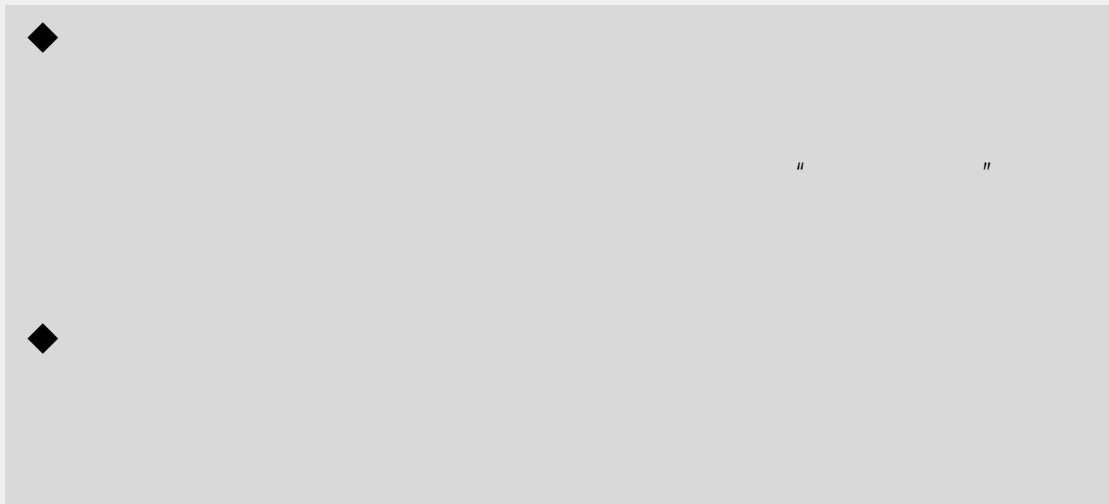
&



“ ”



“ ”

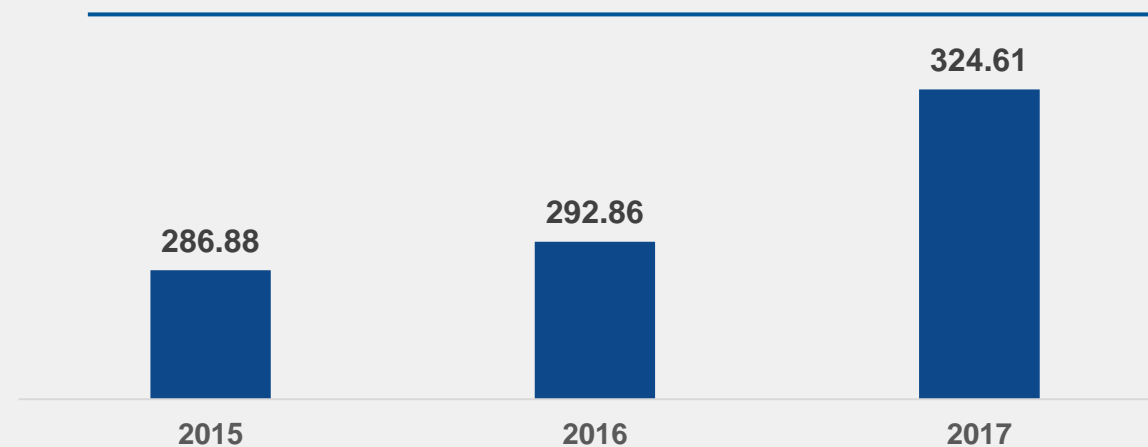
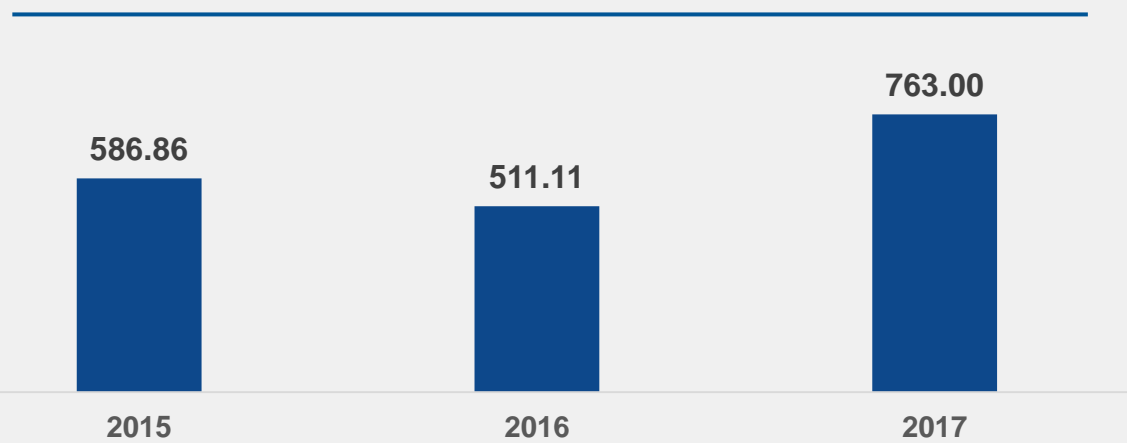
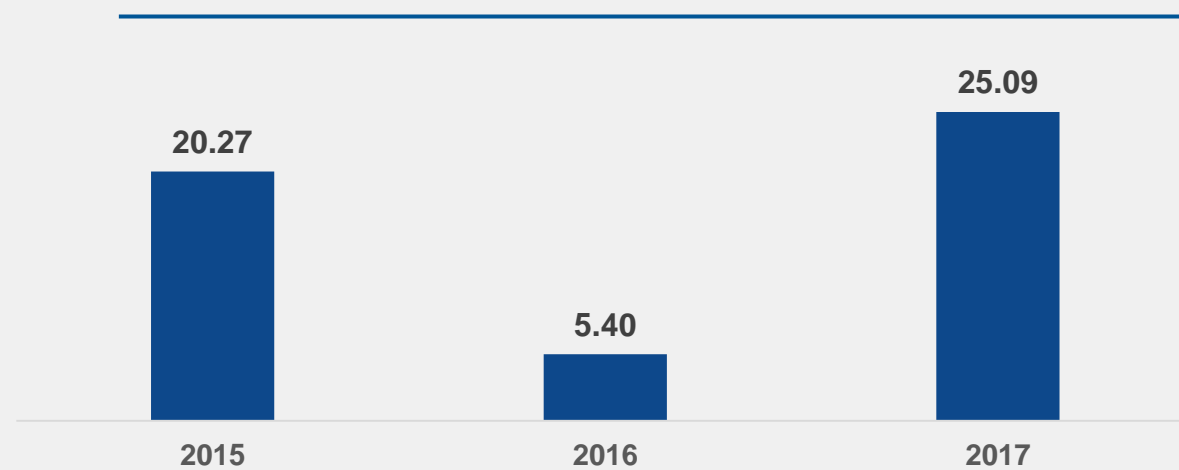
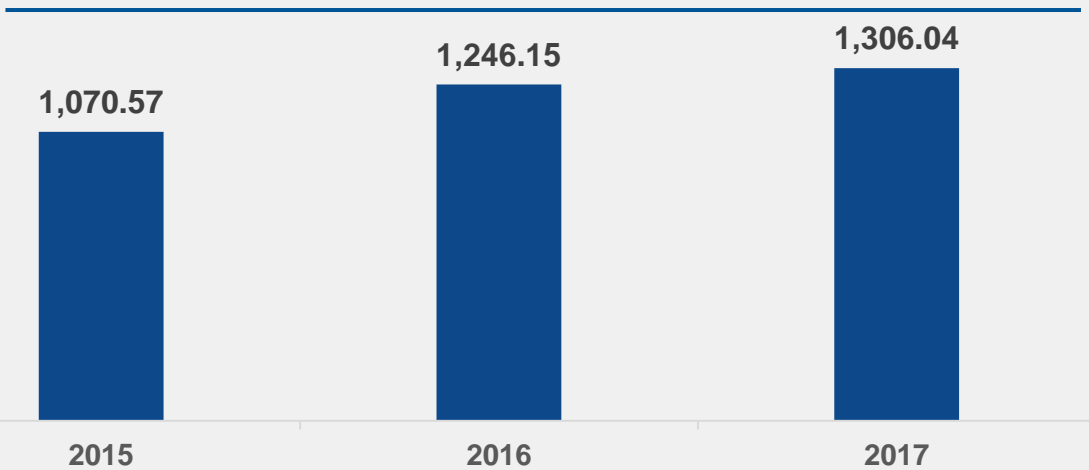


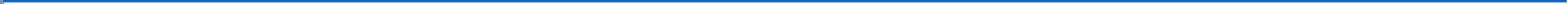


2017

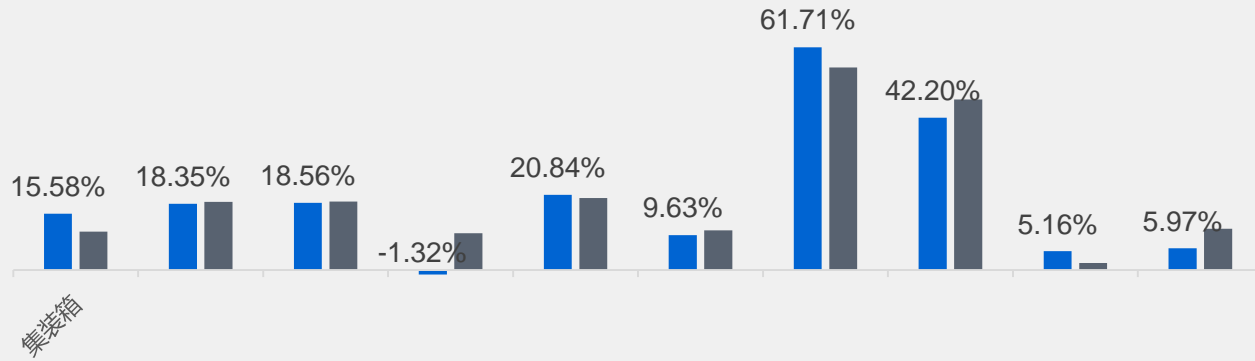
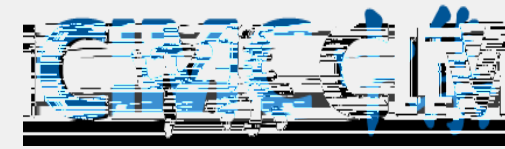


财务表现





财务表现

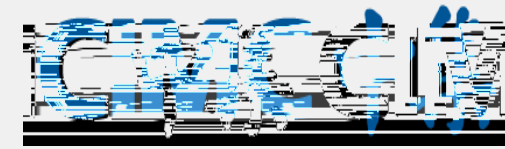




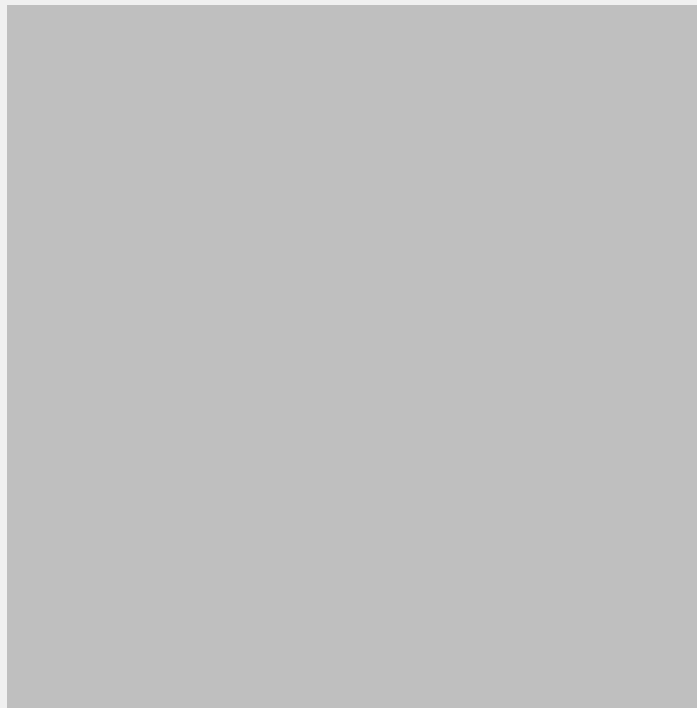
2017



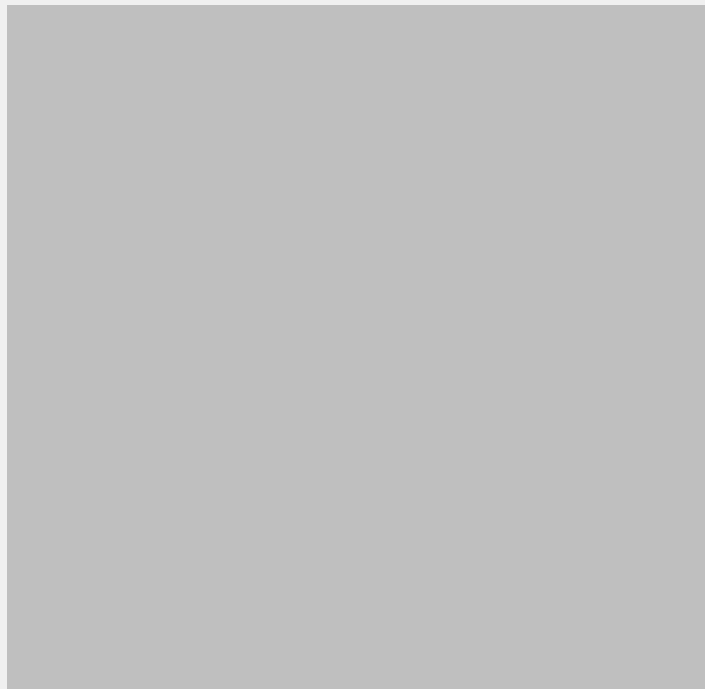
未来展望

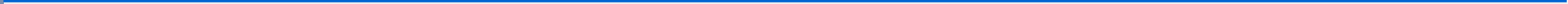


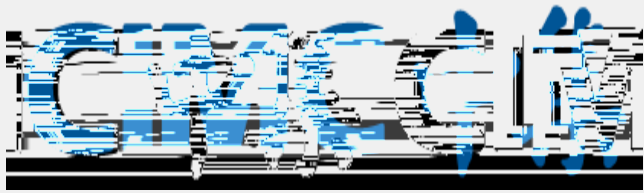
据克拉克森 (CLARKSON) 最新预测 , 2017



未来展望









CHINA INTERNATIONAL MARINE CONTAINERS (GROUP) LTD.

